



**REF: Ref: SEL/SGHPL/2026-27/012**

**Date: 17-04-2026**

To,

The Corporate Relations Department  
BSE Limited Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai - 400 001

<b>ISIN</b>	<b>INE04AP07016</b>	<b>INE04AP07057</b>	<b>INE04AP07040</b>	<b>INE04AP07065</b>
<b>SCRIP CODE</b>	<b>976067</b>	<b>977348</b>	<b>977339</b>	<b>977677</b>

**Subject: Disclosure under Chapter XIV- Centralized Database for corporate bonds/ debentures for the financial year 2025-26.**

**Reference: SEBI Master Circular for issue and listing of Non-convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper bearing reference no.: SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024.**

Dear Sir/ Madam,

As per the requirement of Chapter XIV - Centralized Database for corporate bonds/ debentures of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, please find below the disclosure in the prescribed format (Annex - XIV-B) for debentures issued by Sadbhav Gadag Highway Private Limited ('the Company') and listed with BSE Limited ('BSE').

This is for your information and records.

Thanking you,

Yours faithfully,

**For Sadbhav Gadag Highway Private Limited**

**Shashin Patel**  
**Director**  
**DIN-00048328**  
**Encl: a.a**

**SADBHAV GADAG HIGHWAY PRIVATE LIMITED**

CIN: U45309DL2018PTC335962

Regd Office: Block No. J - 59, Ground Floor, Saket, New Delhi: 110017, Phone: 011-40574213.

Email: [selinfo@sadbhav.co.in](mailto:selinfo@sadbhav.co.in), website: [www.sghpl.co.in](http://www.sghpl.co.in)



#### Annex - XIV-B

### List of Data fields to be submitted by issuer to stock exchanges on periodical basis (once a year) and/or 'as and when' basis (event based)

#### 1. Listing Details:

Sl. No	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1	INE04AP07016	01-10-2024	08-10-2024	9000	First Issue	BSE
2	INE04AP07057*	01-12-2025	03-12-2025	1000	First Issue	BSE
3	INE04AP07040*	04-12-2025	08-12-2025	13500	First Issue	BSE
4	INE04AP07065	23-03-2026	25-03-2026	4490	First Issue	BSE

- \* (i) Old ISIN INE04AP07024 was deactivated and replaced by new ISIN INE04AP07057.  
(ii) Old ISIN INE04AP07032 was deactivated and replaced by new ISIN INE04AP07040.  
New ISIN INE04AP07057 and INE04AP07040 were listed w.e.f 11<sup>th</sup> March, 2026.

#### 2. A hyperlink of 'Listing Notification by stock exchange': Bombay Stock Exchange Limited. ('BSE')

Sl. No	ISIN	Hyperlink at BSE website
1	INE04AP07016	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241008-29">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241008-29</a>
2	INE04AP07057 (Old ISIN INE04AP07024)	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251203-22">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251203-22</a> & <a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20260311-1">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20260311-1</a>
3	INE04AP07040 (Old ISIN INE04AP07032)	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251208-31">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251208-31</a> & <a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20260311-1">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20260311-1</a>
4	INE04AP07065	<a href="https://www.bseindia.com/downloads/UploadDocs/Notices/20260325-45/20260325-45.pdf">https://www.bseindia.com/downloads/UploadDocs/Notices/20260325-45/20260325-45.pdf</a>

- \* (i) Old ISIN INE04AP07024 was deactivated and replaced by new ISIN INE04AP07057.  
(ii) Old ISIN INE04AP07032 was deactivated and replaced by new ISIN INE04AP07040.  
New ISIN INE04AP07057 and INE04AP07040 were listed w.e.f 11<sup>th</sup> March, 2026.

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3. Details of record date:

Sl. No	ISIN	Record date	Interest / redemption	Date of payment of Interest / redemption
1	INE04AP07016	04/04/2025	Redemption	30/04/2025
		-	Interest	30/06/2025
		04/09/2025	Interest	30/09/2025
		06/10/2025	Redemption	31/10/2025
		-	Redemption Premium	31/10/2025
		-	Interest	29/01/2026
		-	Redemption	29/01/2026
		-	Redemption Premium	29/01/2026
2	INE04AP07057 (Old ISIN INE04AP07024)	-	Interest	29/01/2026
		-	Redemption	29/01/2026
			Redemption Premium	29/01/2026
3	INE04AP07040 (Old ISIN INE04AP07032)	-	Interest	29/01/2026
		-	Redemption	29/01/2026
		-	Redemption Premium	29/01/2026
4	INE04AP07065	-	-	-

4. Details of credit rating:

a) Current rating details:

Sl. No	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
1	Acuite Ratings and Research Ltd.	ACUITE BB+	Rating Watch with Negative Implications	Reaffirmed	01/09/2025	Verified	01/09/2025

b) Earlier rating details:

Sl. No	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
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1	Acuite Ratings and Research Ltd.	ACUITE BB+	Stable (Assigned)	Reaffirmed	29/05/2025	Verified	29/05/2025
2.	Acuite Ratings and Research Ltd.	ACUITE BB+	Stable (Assigned)	Assigned	04/06/2024	Verified	04/06/2024

5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes / no): Yes  
b) Details of interest payments:

Table 5.b.1

Sl No.	Particulars	Details			
1	ISIN	INE04AP07016	INE04AP07057 (Old ISIN- INE04AP07024)	INE04AP07040 (Old ISIN- INE04AP07032)	INE04AP07065
2	Issue Size	Rs. 90 CR	Rs. 10 CR	Rs. 135 CR	Rs. 44.90 CR
3	Interest amount to be paid on due date	30/06/2025	-	-	-
4	Frequency - quarterly/ monthly	Quarterly	-	-	-
5	Change in frequency of payment (if any)	NA	-	-	-
6	Details of such change	NA	-	-	-
7	Interest payment record date	-	-	-	-
8	Due date for interest payment (DD/MM/YYYY)	30/06/2025	-	-	-
9	Actual date for interest payment (DD/MM/YYYY)	30/06/2025	-	-	-
10	Amount of interest paid (Net of TDS)	2,02,43,520	-	-	-
11	Date of last interest payment	25/03/2025	-	-	-
12	Reason for non-payment/ delay in payment	NA	-	-	-

Table 5.b.2

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Sl No.	Particulars	Details			
1	ISIN	INE04AP07016	INE04AP07057 (Old ISIN- INE04AP07024)	INE04AP07040 (Old ISIN- INE04AP07032)	INE04AP07065
2	Issue Size	90 CR	10 CR	135 CR	44.90 CR
3	Interest amount to be paid on due date	30/09/2025	-	-	-
4	Frequency - quarterly/ monthly	Quarterly	-	-	-
5	Change in frequency of payment (if any)	NA	-	-	-
6	Details of such change	NA	-	-	-
7	Interest payment record date	04/09/2025	-	-	-
8	Due date for interest payment (DD/MM/YYYY)	30/09/2025	-	-	-
9	Actual date for interest payment (DD/MM/YYYY)	30/09/2025	-	-	-
10	Amount of interest paid (Net of TDS)	1,98,63,360	-	-	-
11	Date of last interest payment	30/06/2025	-	-	-
12	Reason for non-payment/ delay in payment	NA	-	-	-

Table 5.b.3

Sl No.	Particulars	Details			
1	ISIN	INE04AP07016	INE04AP07057 (Old ISIN- INE04AP07024)	INE04AP07040 (Old ISIN- INE04AP07032)	INE04AP07065
2	Issue Size	90 CR	10 CR	135 CR	44.90 CR
3	Interest amount to be paid on due date	31/01/2026	31/01/2026	31/01/2026	-
4	Frequency - quarterly/ monthly	Semi-Annually along-with Principal Repayment	Semi-Annually along-with Principal Repayment	Semi-Annually along-with Principal Repayment	-
5	Change in frequency of payment (if any)	NA	NA	NA	-
6	Details of such change	NA	NA	NA	-

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7	Interest payment record date	-	-	-	-
8	Due date for interest payment (DD/MM/YYYY)	31/01/2026	31/01/2026	31/01/2026	-
9	Actual date for interest payment (DD/MM/YYYY)	29/01/2026	29/01/2026	29/01/2026	-
10	Amount of interest paid (Net of TDS)	4,85,42,104**	29,31,507**	3,69,69,945**	-
11	Date of last interest payment	30/09/2025	30/09/2025	30/09/2025	-
12	Reason for non-payment/ delay in payment	NA	NA	NA	-

\*\* Old ISIN INE04AP07024 and INE04AP07032 were deactivated and replaced by new ISIN INE04AP07057 and INE04AP07040 respectively after amendment of the financing terms of the NCDs.

c) Details of redemption payments:

Table 5.c.1

Sl No.	Particulars	Details			
1	ISIN	INE04AP07016	INE04AP07057 (Old ISIN- INE04AP07024)	INE04AP07040 (Old ISIN- INE04AP07032)	INE04AP07065
2	Type of Redemption (Full/Partial)	Partial	-	-	-
3	If Partial Redemption then, a. By Face Value Redemption b. By quantity Redemption	By Face Value Redemption	-	-	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA	-	-	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback,	Partial Redemption	-	-	-

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	conversion, others (if any))				
6	Redemption date due to put option (if any)	NA	-	-	-
7	Redemption date due to call option (if any)	NA	-	-	-
8	Quantity redeemed (no. of NCDs)	NA	-	-	-
9	Due date for redemption/ maturity	30/04/2025	-	-	-
10	Actual date for redemption (DD/MM/YYYY)	30/04/2025	-	-	-
11	Amount redeemed	7,03,00,000	-	-	-
12	Outstanding amount (Rs.)	82,97,00,000	-	-	-
13	Date of last Interest payment	25/03/2025	-	-	-

Table 5.c.2

Sl No.	Particulars	Details			
1	ISIN	INE04AP07016	INE04AP07057 (Old ISIN- INE04AP07024)	INE04AP07040 (Old ISIN- INE04AP07032)	INE04AP07065
2	Type of Redemption (Full/Partial)	Partial	-	-	-
3	If Partial Redemption then, c. By Face Value Redemption d. By quantity Redemption	By Face Value Redemption	-	-	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA	-	-	-
5	Reason for redemption (call, put, premature redemption, maturity,	Partial Redemption	-	-	-

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	buyback, conversion, others (if any))				
6	Redemption date due to put option (if any)	NA	-	-	-
7	Redemption date due to call option (if any)	NA	-	-	-
8	Quantity redeemed (no. of NCDs)	NA	-	-	-
9	Due date for redemption/ <del>maturity</del>	31/10/2025	-	-	-
10	Actual date for redemption (DD/MM/YYYY)	28/10/2025	-	-	-
11	Amount redeemed	9,30,60,000	-	-	-
12	Outstanding amount (Rs.)	73,66,40,000			
13	Date of last Interest payment	30/09/2025			

Table 5.c.3

Sl No.	Particulars	Details			
1	ISIN	INE04AP07016	INE04AP07057 (Old ISIN- INE04AP07024)	INE04AP07040 (Old ISIN- INE04AP07032)	INE04AP07065
2	Type of Redemption (Full/Partial)	Partial	Partial	Partial	-
3	If Partial Redemption then, e. By Face Value Redemption f. By quantity Redemption	By Face Value Redemption	By Face Value Redemption	By Face Value Redemption	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA	NA	NA	-
5	Reason for redemption (call, put, premature)	Partial Redemption	Partial Redemption	Partial Redemption	-

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	redemption, maturity, buyback, conversion, others (if any))				
6	Redemption date due to put option (if any)	NA	NA	NA	-
7	Redemption date due to call option (if any)	NA	NA	NA	-
8	Quantity redeemed (no. of NCDs)	NA	NA	NA	-
9	Due date for redemption/ <del>maturity</del>	31/01/2026	31/01/2026	31/01/2026	-
10	Actual date for redemption (DD/MM/YYYY)	29/01/2026	29/01/2026	29/01/2026	-
11	Amount redeemed	3,14,74,483**	38,40,000**	5,18,40,000**	-
12	Outstanding amount (Rs.)	78,81,73,517#	9,61,60,000	129,81,60,000	<b>44,90,00,000</b>
13	Date of last Interest payment	30/09/2025	-	-	-

\*\* Old ISIN INE04AP07024 and INE04AP07032 were deactivated and replaced by new ISIN INE04AP07057 and INE04AP07040 respectively after amendment in the financing terms of the NCDs.

# Agreed Return less Accrued Interest & Redemption premium for the NCDs bearing ISIN INE04AP07016 has been capitalised and added to the outstanding principal as on 31<sup>st</sup> October, 2025.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: There are no defaults/delays in serving any other debt issued by the issuer, therefore disclosure in this regard is not required, and hence this clause is not applicable.

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